

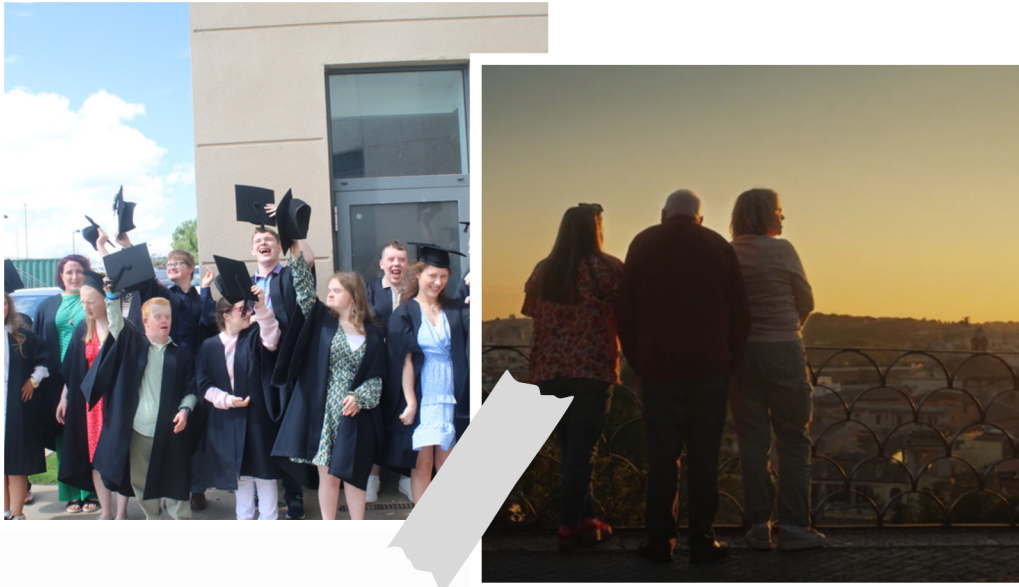


Horizons

Cope Foundation in Cork Communities

LEGACY GUIDELINES

What will your Legacy be?



Thank you for considering leaving a Gift in your will for Horizons – Cope Foundation in Cork Communities.

Making a Will is one of the most important things that we can do for our families and loved ones, to know that they are taken care of after we are gone. It is also an opportunity for you to help secure the future of work that matters to you. The purpose of a Legacy is to create a lasting impact. It allows you to support Horizons to ensure our mission and values endure, and to make a meaningful difference.

Your Bequest to Horizons has the power to impact the lives of people with an intellectual disability and/or autism right here in Cork.

HOW DO I MAKE A WILL?

Getting organised and having a will in place can be a great comfort as well as having a huge impact on the lives of people we support.

Firstly, contact a solicitor who can guide you through the process. You can also contact the Law Society of Ireland for a list of solicitors in your area.

If you would like to include a Gift to Horizons, your solicitor will write this in your Will.

You can change a Will or withdraw it at any time before you die.

Types of Legacy Giving

There are a few ways in which you can leave a Gift to Horizons in your Will:

A Residuary Bequest.

The residue of someone's estate is what is left after the estate's costs, liabilities and expenses are paid and all pecuniary and specific bequests have been distributed.

A Pecuniary Bequest.

This is a specific sum of money you would like to donate to Horizons from your estate.

A Specific Gift.

A gift of property e.g. jewellery, household items, a building or shares.

A Codicil.

If you already have a Will, you can update this with a Legacy Gift. Editing your Will is called making a Codicil, essentially making a slight change without rewriting your Will.

Your solicitor will advise you on which option best suits your wishes and personal circumstances.

Charity Information

If you decide to give a Legacy Gift to Horizons, your solicitor will require the following information:

CHARITY INFORMATION

Name: Horizons

Address: 1st Floor, 1D-1F, The Atrium, Blackpool Retail Park, Blackpool, Cork T23T2VY

Charity registration number: 20007584

Revenue Commissioners CHY number: 5288

Your solicitor may find the following wording helpful if you would like to remember Horizons in your Will.

For a Bequest of a fixed sum or specific item:

“I give the sum of €XXXX to Horizons, 1st Floor, The Atrium, Blackpool Retail Park, Blackpool, Cork T23T2VY (Charity Number CHY 5288) for the carrying out of the general charitable purposes of the said charity. The receipt of the appropriate officer of the said charity shall be sufficient receipt to my Executors for payment of the said bequest.”

For a Bequest of the residue of an estate:

“I give, devise and bequeath all the rest, residue and remainder of my estate of every nature and description and kind, wheresoever situate, to Horizons, 1st Floor, The Atrium, Blackpool Retail Park, Blackpool, Cork T23T2VY (Charity Number CHY 5288) for the carrying out of the general charitable purposes of the said charity and appoint them residuary legatees of my estate. The receipt of the appropriate officer of the said charity shall be sufficient receipt to my Executors for payment of the said bequest.”

Legacy Governance

OUR PROMISE TO YOU

Any Gift that you leave to Horizons will be put to the best possible use for the people we support, any decision-making being underpinned by transparency and accountability.

We recognise that your Will is personal and private to you, we will respect your privacy.

If you specify in your Will how and where you would like your Gift to be used by Horizons, we will always work to honour your wishes.

Horizons is committed to the mission to support people with an intellectual disability and/or autism to live a life of their choosing, connected and participating in their communities. We will use your Gift as carefully and as cost effectively as possible so that it brings the maximum amount of benefits to the people we support.

We will always behave with integrity, honesty and fairness.

Thank you for your generosity,
your kind gesture is also tax free.

